

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., et al.,	§	Case No. 22-90341 (CML)
	§	
Debtors¹	§	(Jointly Administered)
	§	Re: Docket No. 1366

**NOTICE OF EMERGENCY HEARING SCHEDULED FOR
OCTOBER 31, 2023 AT 1:00 P.M. (PREVAILING CENTRAL TIME)**

PLEASE TAKE NOTICE that, on October 29, 2023, the Debtors filed the *Emergency Motion of Debtors for Order Approving Amendment of Purchase and Sale Agreement* (Docket No. 1366) (the “**Motion**”).

PLEASE TAKE FURTHER NOTICE that a hearing to consider the relief requested in the Motion will be conducted before the Honorable Christopher M. Lopez at the Bankruptcy Court on **October 31, 2023 at 1:00p.m. (Prevailing Central Time)** (the “**Hearing**”), Courtroom 401, 4th Floor, 515 Rusk Avenue, Houston, TX 77002. You may participate in the Hearing either in person or by an audio and video connection. Audio communication will be by use of the Bankruptcy Court’s dial-in facility. You may access the facility by dialing 832-917-1510 and entering the conference code 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez’s home page (<https://www.gotomeet.me/JudgeLopez>) on the Southern District of Texas

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, TX 78704.

website. The meeting code is “JudgeLopez”. Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that, copies of all pleadings are available by visiting the website maintained by the Debtors’ claims and noticing agent, Stretto, Inc. at <https://cases.stretto.com/corescientific>, or from the Court’s website, www.txs.uscourts.gov, for a fee. A PACER login and password are required to access documents on the Court’s website, and these can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov.

Dated: October 30, 2023
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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Attorneys for Debtors

and Debtors in Possession

Certificate of Service

I hereby certify that, on October 30, 2023, a true and correct copy of the foregoing document was served as provided by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez

Alfredo R. Pérez